

DIRECT DEPOSIT AND NOTIFICATION REQUEST MEDICAL AND DENTAL EXPENSES



It's easier and faster to enrol or modify your direct deposit information online directly through My Client Space! Here's how:

- 1. Go to ia.ca/myaccount
- 2. Type in your access code and password and then, click on Sign In
- 3. Under Your products, click on your group insurance plan to access your personal file
- 4. In the Direct deposit and notification page, follow the steps to make your selection for both of these services
- 5. You can return to the Direct deposit and notification page at any time to update your banking information and your email address

| If you do not want to enrol online, complete all | I three sections below. Pleas | e print clearly. | | | |
|--|--|---|--|--|--|
| 1. MEMBER IDENTIFICATION | | | | | |
| Policy No. | Certificate No | | | | |
| Member's First Name | Last Name | | | | |
| 2. REQUEST FOR DIRECT DEPOSIT AND NOTIF | FICATION | | | | |
| To request direct deposit of your health and/or dyour banking information below. | lental claim reimbursements, | you may enclose a void cheque or you can provide | | | |
| | | Cheque number (do not write this number). Transit number (5 digits). Financial institution number (3 digits). Account number up to 12 digits. The format may vary from one financial institution to another. (Indicate all the numbers) | | | |
| You must provide your personal or work email | address if you wish to be no | tified once your claim is processed. | | | |
| Email address for notification*: | | Personal □Work | | | |
| \square I do not want to be notified when the assessi | ment of my health and/or de | ntal claims has been completed. | | | |
| *You will be considered as having refused the notific "I do not want to be notified". | cation if you do not provide you | ur banking information or your email address or if you check | | | |
| Note: You can view the status and details of you | ur health and/or dental claims | s via My Client Space, our secure website, at any time. | | | |
| 3. AUTHORIZATION | | | | | |
| banking information I have provided above, any a insurance plan. I AGREE that this authorization wil | imounts payable in regards to Il apply until such time as I sub | Financial Group") to deposit in my bank account, using the a health and/or dental claim that I submit under my group mit a written request to the contrary to iA Financial Group. In regard to the claims paid. I ALSO UNDERSTAND that | | | |

iA Financial Group can, without prior notice, terminate the direct deposit of my claims payments. This authorization takes effect on the date indicated below and will be valid for all other active bank accounts at this or any other financial institution that I may name in the future.

Furthermore, I UNDERSTAND and AGREE that if I provide iA Financial Group with incorrect banking information or if I fail to notify iA Financial Group of any change in my banking information and, as a result of this error or omission, the amount of a paid claim is deposited into the wrong bank account, iA Financial Group cannot be held responsible or liable for this error or omission or be obligated to reimburse me if iA Financial Group is unable to recover the amount that was paid into the wrong account.

| I AGREE that a photocopy of this Authorization shall be as valid as the original. | | , | Y | | N | Л | D | |
|---|------|---|---|---|---|---|---|--|
| X | | ı | | ı | | | ı | |
| Signature | Date | | | | | | | |

How to send us your duly completed form

Based on your province of residence, please send the form by:

Quebec **All Other Provinces** Fax (toll-free): 1-888-780-2376 Mail: Administration

PO Box 790, Station B Montreal, Quebec H3B 3K6

1-877-422-6487

Fax (toll-free): 1-888-781-0924 Mail: Administration 522 University Avenue, Suite 400 Toronto, Ontario M5G 1Y7